

Fill in this information to identify the case:

United States Bankruptcy Court for the

Southern District of New York

Case number (if known) _____ Chapter 15

☐ Check if this is an amended filing

Official Form 401

Chapter 15 Petition for Recognition of a Foreign Proceeding

12/15

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write debtor's name and case number (if known).

1. Debtor's name EnQuest PLC

2. Debtor's unique identifier For non-individual debtors:

☐ Federal Employer Identification Number (EIN) _____ - _____

☒ Other 07140891 Describe identifier Registered Co. Number

For individual debtors:

☐ Social Security number xxx - xx- _____

☐ Individual Taxpayer Identification number (ITIN) 9 xx - xx - _____

☐ Other _____ Describe identifier _____

3. Name of foreign representative(s) Stefan Ricketts

4. Foreign proceeding in which appointment of the foreign representative(s) occurred High Court of Justice of England and Wales (Part 26 of Companies Act of 2006)

5. Nature of the foreign proceeding

Check one

- ☒ Foreign main proceeding
☐ Foreign nonmain proceeding
☐ Foreign main proceeding, or in the alternative foreign nonmain proceeding

6. Evidence of the foreign proceeding

- ☒ A certified copy, translated into English, of the decision commencing the foreign proceeding and appointing the foreign representative is attached
☐ A certificate, translated into English, from the foreign court, affirming the existence of the foreign proceeding and of the appointment of the foreign representative, is attached
☐ Other evidence of the existence of the foreign proceeding and of the appointment of the foreign representative is described below, and relevant documentation, translated into English, is attached

7. Is this the only foreign proceeding with respect to the debtor known to the foreign representative(s)?

- ☐ No (Attach a statement identifying each country in which a foreign proceeding by, regarding, or against the debtor is pending)
☒ Yes

Debtor EnQuest PLC Case number (if known) _____
Name

- 8. Others entitled to notice** Attach a list containing the names and addresses of:
- (i) all persons or bodies authorized to administer foreign proceedings of the debtor,
 - (ii) all parties to litigation pending in the United States in which the debtor is a party at the time of filing of this petition, and
 - (iii) all entities against whom provisional relief is being sought under § 1519 of the Bankruptcy Code

9 Addresses

Country where the debtor has the center of its main interests:	Debtor's registered office:
<u>United Kingdom</u>	<u>Cunard House, 5th Floor</u>
	Number Street
	<u>15 Regent Street</u>
	P O Box
	<u>London SW1Y 4L</u>
	City State/Province/Region ZIP/Postal Code
	<u>United Kingdom</u>
	Country

Individual debtor's habitual residence:	Address of foreign representative(s):
<u>n/a</u>	<u>Cunard House, 5th Floor</u>
Number Street	Number Street
<u>15 Regent Street</u>	<u>15 Regent Street</u>
P O Box	P O Box
<u>London SW1Y 4L</u>	<u>London SW1Y 4L</u>
City State/Province/Region ZIP/Postal Code	City State/Province/Region ZIP/Postal Code
<u>United Kingdom</u>	<u>United Kingdom</u>
Country	Country

10. Debtor's website (URL) www.enquest.com

- 11 Type of debtor**
- Check one
- ☒ Non-individual (check one)
- ☒ Corporation Attach a corporate ownership statement containing the information described in Fed R Bankr P 7007.1
 - ☐ Partnership
 - ☐ Other Specify _____
- ☐ Individual

Debtor EnQuest PLC
Name

Case number (if known) _____

12. Why is venue proper in this district?

Check one

- ☒ Debtor's principal place of business or principal assets in the United States are in this district.
- ☐ Debtor does not have a place of business or assets in the United States, but the following action or proceeding in a federal or state court is pending against the debtor in this district:
- _____
- ☐ If neither box is checked, venue is consistent with the interests of justice and the convenience of the parties, having regard to the relief sought by the foreign representative, because:
- _____

13. Signature of foreign representative(s)

I request relief in accordance with chapter 15 of title 11, United States Code.

I am the foreign representative of a debtor in a foreign proceeding, the debtor is eligible for the relief sought in this petition, and I am authorized to file this petition.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct,

X /s/ Stefan Ricketts

Signature of foreign representative

Stefan Ricketts

Printed name

Executed on 10/24/2016
MM / DD / YYYY

X

Signature of foreign representative

Printed name

Executed on _____
MM / DD / YYYY

14. Signature of attorney

X /s/ Alan W. Kornberg

Signature of Attorney for foreign representative

Date 10/24/2016

MM / DD / YYYY

Alan W. Kornberg

Printed name

Paul, Weiss, Rifkind, Wharton & Garrison, LLP

Firm name

1285 Avenue of the Americas

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